FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

13	8	590	9

OMB APPROVAL OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response...... 16.00

SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							
1	1 1						

·	
Name of Offering (check if this is an amendment and name has changed, and indicate change.) SRS Home Design S, LLC – TIC Interests in Home Design Center	CEC MAIL
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐	Section 4(6) SULOR
Type of Filing: ☐ New Filing ☐ Amendment	Section 4(6) BOULOR of
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	0 2006 P
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) SRS Home Design S, LLC, a Delaware limited liability company	SECTION
Address of Executive Offices (Number and Street, City, State, Zip Code) 2 N. Tamiami Trail, Suite 300, Sarasota, FL 34236	Telephone Rumber (Including Area Code) 941-955-9090
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business: Real Estate Investment Company	\mathcal{N}
Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed	ease specify): limited liability company PROCESSED
Actual or Estimated Date of Incorporation or Organization: Month Year	
GENERAL INSTRUCTIONS	FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

•		-	<u> </u>	A. BASIC	IDENTIFICATION DA	TA			
2.	Enter the inform	nation re	equested for the f	following:					
	Each prome	oter of t	the issuer, if the i	ssuer has been organized	within the past five year	s;			
	• Each benef issuer;	iciał ov	wner having the	power to vote or dispose	, or direct the vote or dis	sposition of, 109	% or more of a class of equit	y securities of	f the
	Each execu	itive off	ficer and director	of corporate issuers and	of corporate general and	managing partn	ers of partnership issuers; and	I	
	Each gener	al and r	nanaging partner	of partnership issuers.					
Che	ck Box(es) that A	pply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	<u> </u>	
	Name (Last name Investments, LI		f individual)						
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co L 34236	ode)				
Che	ck Box(es) that A	pply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
	Name (Last name rin M. Stanton	e first, i	f individual)						
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co L 34236	ode)				
Che	ck Box(es) that A	pply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
	Name (Last name lolas J. Rhodes	e first, i	f individual)					•	•
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co 2 34236	ode)	*****		41. — 41. 41.	
Chec	k Box(es) that A	pply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner		
	Name (Last name iel K. Carr	e first, if	f individual)						
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co 2 34236	xde)				
Chec	k Box(es) that A	pply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
	Name (Last name ton Holdings, Ll		f individual)						
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co 2 34236	ode)				
Chec	ck Box(es) that Ap	pply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner		
	Name (Last name Holdings, LLC	first, if	f individual)						
	ness or Residence Tamiami Trail,			Street, City, State, Zip Co 2 34236	de)		•.		
Chec	k Box(es) that A	pply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner	•	
	Name (Last name Fund I, LLC	first, if	f individual)		<u> </u>				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code) 2 N. Tamiami Trail, Suite 300, Sarasota, FL 34236

L.					B. INFO	DRMATIC	N ABOU	l'OFFERI	NG			₹ - 7 7.		85. 3. 1. 3.
1.	Has the issuer s	old, or doe	s the issuer	intend to se	ell, to non-	accredited i	nvestors in	this offeri	ng?			Ye		
				Answer als	so in Appe	ndix, Colur	nn 2, if fili	ng under U	LOE.					
2.	What is the min	nimum inve	stment that	will be acc	epted from	any indivi	dual?	***************************************			••••••	\$ <u>3(</u>	0,000*	_
3.	Does the offerin	ng permit jo	oint owners	hip of a sin	gle unit?							Ye: ⊠	s · No	
4.	similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										ed is f the			
	Name (Last nan A Financial Gro		ndividual)						••		**			
	iness or Residenc 37 W. Agoura R				City, State,	Zip Code)					,			
Nan	ne of Associated	Broker or D	Dealer											
Stat	es in Which Perso (Check "All											. 🛛 A	Il States	
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	
	Name (Last nam Attached for Sel			ion (next	page)				<u> </u>					
Busi	iness or Residenc	e Address	(Number ar	nd Street, C	ity, State,	Zip Code)								·
Nan	ne of Associated I	Broker or D	ealer											
State	es in Which Perso (Check "All					Purchasers				***************************************		. 🗆 A	II States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	
Full	Name (Last nam	ne first, if ir	ndividual)											
Busi	iness or Residenc	e Address	(Number ar	nd Street, C	City, State,	Zip Code)								
Nam	ne of Associated I	Broker or D	ealer											
State	es in Which Perso (Check "All											A	li States	
	IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

* Lesser amounts may be accepted in the Issuer's sole discretion.

** All states for which they are Registered/Licensed.

"0" if the answer is "none" or "zero". If the transaction is an exchange offering, check this box 🔲 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Equity..... ☐ Common Convertible Securities (including warrants) Partnership Interests.... Other (Specify Tenant in Common Interest) \$3,950,000 Total \$<u>3,950,000</u> Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of Offering Security Sold Rule 505 Regulation A..... Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs..... Legal Fees..... Accounting Fees Engineering Fees. Sales commissions (specify finders' fees separately)..... Other Expenses (identify) All expenses to be paid by issuer Total \$0

C. OFFERING PRICE; NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter

	. C. OFFERING PI	RICE, NUMBER OF INVESTORS, EXPEN	SES AND USE OF P	ROCEEDS	
	expenses furnished in response to Part C -	egate offering price given in response to Part (Question 4.a. This difference is the "adjusted	gross proceeds to the	•	\$3,950,000
5.	purposes shown. If the amount for any pu	gross proceed to the issuer used or proposed to rpose is not known, furnish an estimate and clisted must equal the adjusted gross proceeds to	neck the box to the lef	t	
				Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees] s	□ s
	Purchase of real estate		[] s _	□ <u>\$</u>
	Purchase, rental or leasing and installa	ntion of machinery and equipment	[□ \$
	Construction or leasing of plant buildi		- ———]		
		ding the value of securities involved in this	_		
	issuer pursuant to a merger)	[] \$	□ s	
	Repayment of indebtedness	[s	□ \$	
	Working capital] \$	□ s
	Other (specify):			\$	S
	Real Estate Investment				
				\$3,950,000	\$
	Column Totals		<u>E</u>	\$ <u>3,950,000</u>	
	Total Payments Listed (column totals	added)			\$3,950,000
17.32	· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNATURE	, to a sort	n di di di	
cons	titutes an undertaking by the issuer to furn	ed by the undersigned duly authorized person. nish to the U.S. Securities and Exchange Co estor pursuant to paragraph (b)(2) of Rule 502.	If this notice is filed mmission, upon writt	under Rule 505, t en request of its	he following signature staff, the information
	er (Print or Type) Home Design S, LLC	Signature .	Date	12/15/2	2,086
	e of Signer (Print or Type) tolas J. Rhodes	Title of Signer (Print or Type) Managing Member of SRS Investments,	LLC, its sole membe	r	
		:			
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		.•			
		ATTENTION —			_
	Intentional misstatemen	s or omissions of fact constitute federal crim	inal violations. (See	18 U.S.C. 1001.)	

,	47	E STATE SIGNATURE	Services (· Andrews
	1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes □	No ⊠
		See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) SRS Home Design S, LLC	Signature	Date 12/15/2006
Name (Print or Type) Nicholas J. Rhodes	Title (Print or Type) Managing Member of SRS Investments, LLC, its	sole member

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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1	Intend to non-a investor	2 I to sell accredited s in State — Item 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)	÷	Type of Investor and amount purchased in State (Part C- Item 2)			Disqual under Sta (if yes explan waiver	ification ate ULOE , attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No .
AL									
AK									
AZ			,		·				
AR									
CA			,						
co									
СТ									
DE			,						
DC							, , , , , ,	:	
FL									
GA									
HI	·								
ID						,			
IL			•						
IN									
IA									
KS					.,				
KY									
LA									
ME									
MD									
MA				, ,					
MI									
MN	•								<u> </u>
MS									

				АРГ	PENDIX				
1	Intend to sell to non-accredited investors in State (Part B - Item 1)		Type of security and aggregate offering price offered in State (Part C – Item 1)	-	Type of Investor and amount purchased in State (Part C- Item 2)			Disqual under Sta (if yes explan waiver	Sification ate ULOE , attach ation of granted)
State	Yes	No	•	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT			<u> </u>						
NE									
NV						,			
NH									
NJ									
NM									
NY									
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VT									
VA									
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WI			·						

				APP	ENDIX		:		
1	Intend to non-a investor	d to sell accredited rs in State — Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)		Type of Investor and amount purchased in State (Part C- Item 2)				5 lification ate ULOE s, attach ation of granted) - Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR				-					
USVI									

• • •	•						
		d s	A, BASIC	IDENTIFICATION DA	TA .		• •
2. En	ter the information	requested for the	following:				
•	Each promoter of	the issuer, if the	issuer has been organized	within the past five year	s;		
•	Each beneficial o	owner having the	power to vote or dispose	, or direct the vote or dis	sposition of, 109	% or more of a class of equity securities	of the
•	Each executive o	fficer and director	of corporate issuers and	of corporate general and	managing partn	ers of partnership issuers; and	
•	Each general and	managing partne	r of partnership issuers.				
Check B	Sox(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
	ne (Last name first, I D. Baier	if individual)					
	s or Residence Addı miami Trail, Suite		Street, City, State, Zip Co L 34236	ode)			
Check B	lox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Nar	me (Last name first,	if individual)					
Business	s or Residence Addi	ress (Number and	Street, City, State, Zip Co	ode)			
Check B	lox(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Nan	ne (Last name first,	if individual)		1	•		
Business	or Residence Addr	ress (Number and	Street, City, State, Zip Co	ode)			
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner	
Full Nan	ne (Last name first,	if individual)					
Business	or Residence Addr	ress (Number and	Street, City, State, Zip Co	ode)			
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Nan	ne (Last name first,	if individual)				·	٠
Business	or Residence Addr	ess (Number and	Street, City, State, Zip Co	ode)	•		
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner	
Full Nan	ne (Last name first,	if individual)					
Business	or Residence Addr	ess (Number and	Street, City, State, Zip Co	ode)			
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner	
Full Nan	ne (Last name first.	if individual)		1			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)